



Dale K. Ehrhart, Inc.  
100 W. Venice Ave., Suite A  
Venice, FL 34285  
(941) 485-8220

## **Privacy Policy**

### **Personal Information**

As a DKE, Inc. client, your personal non-public information is treated with the utmost care and confidentiality. Any discarded personal information is destroyed to protect your identity and to keep your privacy.

#### **Types of Nonpublic Personal Information We Collect**

We collect nonpublic personal information about you that is provided to us by you or obtained by us from third parties with your authorization.

Information that may be collected to establish a relationship with DKE, Inc. may include but is not limited to:

- Name and address, including email address
- Social Security or taxpayer identification number
- Assets
- Account balance
- Investment activity

#### **Protecting the Confidentiality and Security of Current and Former Clients' Information**

Personal non-public information will be stored in a secured area. Use of any electronic information is stored on firewall secured dedicated servers. This information is only made available to DKE, Inc. employees and authorized third party partners. We require third party partners having access to your non-public personal information to treat it with the same high degree of confidentiality maintained by DKE, Inc.

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